

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 21, 2001

REGISTRATION NO.: 24034

BOOK: 85

PAGE: 280

BONDS ISSUED BY: Reorganized School District R-1

AMOUNT OF ISSUE: \$12,995,000.00

COUNTY: of Clay

DATE OF ISSUE: June 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$10,500,000 principal amount to be used for the purpose of constructing additions to, remodeling, renovating, repairing and improving Summit Ridge School, acquiring, constructing and installing air conditioning, heating and other energy improvements at existing school buildings, and constructing additions to, improving, renovating, remodeling and repairing existing school buildings and furnishing and equipping the same.
II. \$2,495,000 principal amount to be used for the purpose of refunding the District's outstanding General Obligation Building Bonds, Series 1994

Rate of Interest	Amount	Maturity
4.250%	\$ 940,000.00	03/01/2003
4.250%	1,000,000.00	03/01/2004
4.250%	855,000.00	03/01/2005
4.000%	100,000.00	03/01/2006
4.000%	100,000.00	03/01/2007
4.000%	100,000.00	03/01/2008
4.125%	100,000.00	03/01/2009
4.250%	100,000.00	03/01/2010
4.350%	100,000.00	03/01/2011
4.500%	250,000.00	03/01/2012
5.000%	800,000.00	03/01/2013
5.000%	850,000.00	03/01/2014
5.000%	900,000.00	03/01/2015
5.000%	2,000,000.00	03/01/2016
5.000%	2,250,000.00	03/01/2017
5.250%	2,550,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$13,007,062.45

INTEREST RATE: 4.9671%

ASSESSED VALUATION: I. \$173,452,790; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$25,406,090; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 22 and 29, 2001; II. Not applicable

DATE OF ELECTION: I. April 3, 2001; II. Not applicable

ELECTION RESULTS: I. Yes...1,307; No...590; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable